

Follow-up table - Shares and convertibles in Copperstone Resources AB

As of: 2019-10-31

Tranche Issuance date of the Notes Registration date of the Notes Number of Notes (Yorkville) Amount issued (SEK)	<b>First Tranche (T1)</b>								
	2019-02-22								
	225								
	22 500 000								
Conversion of Notes	Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital	
	2019-03-07	T1	15	2 380 952	2019-03-14	1 500 000 kr	0,63 kr	238 095,20 kr	
	2019-03-08	T1	20	3 174 603	2019-03-14	2 000 000 kr	0,63 kr	317 460,30 kr	
	2019-04-01	T1	10	1 666 666	2019-04-08	1 000 000 kr	0,60 kr	166 666,60 kr	
	2019-05-20	T1	15	2 830 188	2019-06-04	1 500 000 kr	0,53 kr	283 018,80 kr	
	2019-07-10	T1	10	2 272 727	2019-08-15	1 000 000 kr	0,44 kr	227 272,70 kr	
	2019-07-31	T1	10	2 325 581	2019-08-15	1 000 000 kr	0,43 kr	232 558,10 kr	
	2019-08-30	T1	10	2 702 702	2019-09-09	1 000 000 kr	0,37 kr	270 270,20 kr	
	2019-09-05	T1	15	4 054 054	2019-09-16	1 500 000 kr	0,37 kr	405 405,40 kr	
	2019-09-11	T1	20	5 405 405	2019-09-26	2 000 000 kr	0,37 kr	540 540,50 kr	
	2019-10-09	T1	10	2 702 702	2019-10-15	1 000 000 kr	0,37 kr	270 270,20 kr	
	2019-10-15	T1	10	2 702 702	2019-10-18	1 000 000 kr	0,37 kr	270 270,20 kr	
	2019-10-16	T1	30	8 108 108	2019-10-23	3 000 000 kr	0,37 kr	810 810,80 kr	
	2019-10-31	T1	50	13 157 894		5 000 000 kr	0,38 kr	1 315 789,40 kr	
	<b>Total:</b>			<b>225</b>	<b>53 484 284</b>		<b>22 500 000 kr</b>		
	Notes outstanding (number)	0							
	Notes outstanding (SEK)	0							
	Number of shares issued from conversions	53 484 284							
	Shares issued to other party than Yorkville	Date	Shares issued	Registration date					
		2019-03-08	160 000 000	2019-03-14					
2019-07-10		17 841 638	2019-07-10						
2019-07-10		34 490 383	2019-08-08						
2019-09-25		34 909 421	2019-09-25						
<b>Total:</b>		<b>247 241 442</b>							
Number of shares outstanding	549 329 487								
Total share capital	54 932 948,70								