

Follow-up table - Shares and convertibles in Copperstone Resources AB

As of: 2019-10-16

Tranche	First Tranche (T1)
Issuance date of the Notes	2019-02-22
Registration date of the Notes	
Number of Notes (Yorkville)	225
Amount issued (SEK)	22 500 000

Conversion of Notes	Date	Series	Number	Shares issued	Registration date	SEK volume	Conversion price	Increase of share capital
	2019-03-07	T1	15	2 380 952	2019-03-14	1 500 000 kr	0,63 kr	238 095,20 kr
	2019-03-08	T1	20	3 174 603	2019-03-14	2 000 000 kr	0,63 kr	317 460,30 kr
	2019-04-01	T1	10	1 666 666	2019-04-08	1 000 000 kr	0,60 kr	166 666,60 kr
	2019-05-20	T1	15	2 830 188	2019-06-04	1 500 000 kr	0,53 kr	283 018,80 kr
	2019-07-10	T1	10	2 272 727	2019-08-15	1 000 000 kr	0,44 kr	227 272,70 kr
	2019-07-31	T1	10	2 325 581	2019-08-15	1 000 000 kr	0,43 kr	232 558,10 kr
	2019-08-30	T1	10	2 702 702	2019-09-09	1 000 000 kr	0,37 kr	270 270,20 kr
	2019-09-05	T1	15	4 054 054	2019-09-16	1 500 000 kr	0,37 kr	405 405,40 kr
	2019-09-11	T1	20	5 405 405	2019-09-26	2 000 000 kr	0,37 kr	540 540,50 kr
	2019-10-09	T1	10	2 702 702	2019-10-15	1 000 000 kr	0,37 kr	270 270,20 kr
	2019-10-15	T1	10	2 702 702		1 000 000 kr	0,37 kr	270 270,20 kr
	2019-10-16	T1	30	8 108 108		3 000 000 kr	0,37 kr	810 810,80 kr
Total:			175	40 326 390		17 500 000 kr		

Notes outstanding (number)	50
Notes outstanding (SEK)	5 000 000
Number of shares issued from conversions	40 326 390

Shares issued to other party than Yorkville	Date	Shares issued	Registration date
	2019-03-08	160 000 000	2019-03-14
	2019-07-10	17 841 638	2019-07-10
	2019-07-10	34 490 383	2019-08-08
	2019-09-25	34 909 421	2019-09-25
Total:		247 241 442	

Number of shares outstanding	536 171 593
Total share capital	53 617 159,30